

AP Impact Offshore Fund SCSp SICAV-RAIF

Summary of website disclosure

The Sustainable Finance Disclosures Regulation (the “**SFDR**”) requires that financial market participant that markets a product which has a sustainable investment objective should publish and maintain on that financial market participant’s website certain information in respect of that product as set out in the SFDR and its supporting regulatory technical standards (the “**RTS**”).

This disclosure is made in respect of AP Impact Offshore Fund SCSp SICAV-RAIF, a special limited partnership (*société en commandite spéciale*) formed under the laws of the Grand Duchy of Luxembourg (the “**Partnership**”). The Partnership has been established as a feeder fund that will invest substantially all of its assets in limited partnership interests of Apax Global Impact SCSp, a Luxembourg special limited partnership (*société en commandite spéciale*) (the “**Fund**”).

Summary

The Partnership has been established to act as a feeder fund that will invest substantially all of its assets in the Fund.

Apax Global Impact GP Co. Limited, Apax Global Impact GP L.P. Inc., Apax Global Impact GP S.a.r.l. and Apax Partners LLP (collectively, the “**Fund Managing Group**”) consider that the Fund has a sustainable investment objective within the meaning of Article 9 of the SFDR and intend that the Fund should be operated in a manner that complies with the requirements of Article 9 and the RTS.

Since the Partnership’s investment object is to invest substantially all of its assets in the Fund, Citi Global Alternatives, LLC (the “**Investment Advisor**”) has determined, and Waystone Management Company (Lux) S.A. (the “**AIFM**”) acknowledges, that the Partnership should also be classified as an investment product that has sustainable investment as its objective within the meaning of Article 9.

In order to fulfil their disclosure and reporting obligations in respect of the Partnership pursuant to the SFDR, the AIFM and the Investment Advisor will be reliant on the disclosures and reporting delivered to the Partnership by the Fund. Although the Investment Advisor has reviewed the proposed reporting to be made by the Fund, neither the Investment Advisor nor the AIFM can ensure that the reporting provided by the Fund will be in compliance with the SFDR at all times.

A summary of the Fund’s sustainability-related website disclosures is as follows:

- The sustainable investment objective pursued by the Fund is to target buyout and growth investment opportunities in companies that deliver “Impact”, within the Fund’s four sector themes: Health & Wellness; Climate, Environment & Resource Efficiency; Social & Economic Mobility; and Digital Impact Enablers (being investments primarily in the technology sector which can help to drive “Impact” across the other three areas).
- The term “**Impact**” is used throughout this disclosure, and is defined as the creation of positive societal and/or environmental impact by a company, generated by its core business activities (“what the company does”), as well as how such company is managed from a social, environmental and governance perspective (“how a company operates”).
- The attainment of the Fund’s sustainable investment objective is expected to be measured through the use of certain Impact measurement tools to evaluate the suitability of a potential investment and to track key Impact post-investment developments as further described in this disclosure.

- The Fund’s planned asset allocation (as set out further in Section 5 below (Proportion of Investment)) is to be 100% invested in “sustainable investments” in accordance with the Fund’s sustainable investment objective. The Fund is expected to be invested in both environmentally sustainable investments and in socially sustainable investments but there is no fixed proportion as to these categories and therefore no minimum commitment in isolation either to environmentally sustainable investments or to socially sustainable investments.
- The Fund Managing Group do not commit that, at the moment of investment, the Fund will make sustainable investments in economic activities that qualify as environmentally sustainable under the Regulation (EU) 2020/852 (the “**EU Taxonomy**”), and no assurance is made that the Fund will make any such investments. Moreover, no index has been designated as a reference benchmark in relation to the Fund. However, investments in transitional and enabling activities within the meaning of the EU Taxonomy may be made as an indirect consequence of the Fund pursuing its objective to make 100% of its “sustainable investments” that contribute to either an environmental or social objective within the meaning of SFDR.

This summary was prepared in English and is being translated to other official languages of the European Union. In case of any inconsistencies or conflict between the different versions of the summary, the English language version shall prevail.

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